

2018.08.17 RELEASE NOTES

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New Features

Commodity Procurement

NS-3530 Added Hold Codes to CP Tickets

A new feature was added to the Commodity Procurement module to allow users to place CP tickets on hold. When Hold Codes are being configured in the system, the CP ticket status field can be set to be disabled when the hold code is applied to a ticket.

This work item included the following changes:

- A new Master File "Hold Codes" was added to the Commodity Procurement module. The file allows users to create/modify hold codes. The control status must be set to Disabled: "Yes" in order to disable the status field when the hold code is applied to a ticket. The Master File is installed with a Default hold code.
- A new field "Hold Code" was added to the CP Ticket record to allow users to place tickets on hold.
- A new column "On Hold" was added to the Tickets list view. The column displays "Yes" if the ticket is currently placed on hold.

Improvements

Company

NS-3519 Updated Attribute Names to Allow Special Characters

NorthScope has been updated to allow users to create Attribute names and values that contain special characters.

Note: The following special characters are not supported: < >

Financial

NS-3510 Added Journal Entry Edit and Balance Forward Reports

Two new Financial Reports were added to the system:

1. Journal Entry Edit Report is a printable report that can be printed from Journal Entry record view, Journal Entry list view and Journal Entry inquiry. The report displays the transaction's journal entry details in a printable format.
2. Balance Forward can be run from Financial Reports & Inquiries page. The report displays the ending balance of all of the Profit and Loss Posting Type accounts for a given year.

Sales Order

NS-3565 Changed Customer Favorites to Update when Item Setup is Changed

Previously, when an item was updated by changing the Manage Item By or UOM schedule properties, the Unit/Weight/Price UOM on customer/address item favorites were not updated. Now, the customer/address favorites are updated if the item setup is changed:

- Units/Weight UOM is removed from the item favorite, if the Item Managed By property is changed and the item is no longer managed by units or weight (e.g. Weight UOM is removed from an item favorite that was previously managed by Units & Weight and is now managed by Units Only).
- Units/Weight UOM defaults from the Item Sales Order Unit/Weight UOM, if the Item Managed By property is changed from Units/Weight only to Units and Weight.
- Units/Weight UOM are defaulting from the Item Sales Order Units/Weight UOM, if the Item UOM schedule is changed and the configured units/weight UOMs do not belong to the new schedule.

Also, a new validation was added to UOM schedules to prevent users from removing UOMs from the schedule, if the UOM is assigned to a default UOM on an item record.

Bug Fixes

Company

NS-3579 Fixed Workflow Group Sites to be Multi-Select

Due to a recent framework change, the Workflow Group Sites list was unintentionally changed from a multi-select to a single-select preventing users from assigning multiple sites to a workflow. The issue is now fixed.

Framework

NS-3582 Fixed Transaction Footer Total Calculation

Due to a bug, the footer totals were not being calculated on certain records as expected. The issue impacted Fisherman Sale, Customer Sale, Cash Receipt, CP Ticket, Apply Documents & Build Check records. The issue is now fixed.

Sales Order

NS-3544 Fixed Sales Order Price UOM Options to Update Correctly

Due to a bug, the Price UOM menu was not updating correctly on Sales Order Catalog and Order records when the item units and/or weight UOMs were changed from the default UOM. The issue is now fixed.